

LegalEASE Benefits Matrix

➡ <u>Advice and Consultation</u>	In Network
Telephone Advice	Fully Covered
Office Consultation	Fully Covered
Review of Simple Documents	Fully Covered
➡ <u>Financial Advisor</u>	In Network
Financial Helpline	Fully Covered
➡ <u>TurnSignl</u>	In Network
On-Demand Roadside Interaction	Fully Covered
➡ <u>Online Self Service Document Center</u>	In Network
Consumer Documents	Fully Covered
Estate Planning Documents	Fully Covered
➡ <u>Identity Theft Prevention/Recovery Assistance</u>	In Network
Advice and Consultation	Fully Covered


Miscellaneous Law Office Services		In Network	Out of Network
		Fully Covered up to 25 hours	\$1,500
Discounted Hourly Rate			
		25% Discount on Attorney's Hourly Rates	N/A
Consumer Matters		In Network	Out of Network
Document Preparation			
• Simple Deed		Fully Covered	\$65
• Promissory Note		Fully Covered	\$55
• Consumer Dispute Correspondence		Fully Covered	\$55
• Installment Sales Agreement		Fully Covered	\$55
• Simple Affidavit		Fully Covered	\$55
• General Power of Attorney		Fully Covered	\$55
• Lease Agreement – Tenant Only		Fully Covered	\$65
• Time Share Agreement		Fully Covered	\$55
Consumer Dispute		Fully Covered	\$595
Small Claims Court Representation		Fully Covered	\$300
Construction/Renovation/Home Repair Dispute		Fully Covered	\$895
Mail Order or Internet Purchase Dispute		Fully Covered	\$595
Bank Fee Dispute		Fully Covered	\$595
Vehicle Repair and Lemon Law Litigation		Fully Covered	\$300

Consumer Matters (cont.)		In Network	Out of Network
Cell Phone Contract Dispute (Covered Under Consumer Dispute)			
• Contract review up to 25 pages	Fully Covered		\$595
• Representation	Fully Covered		\$595
Warranty Dispute (Covered Under Consumer Dispute)			
• Warranty review up to 25 pages	Fully Covered		\$595
• Representation	Fully Covered		\$595
Healthcare Coverage Disputes and Records (Covered Under Consumer Dispute)			
• Office Consultation	Fully Covered		\$595
• Document Preparation	Fully Covered		\$595
• Document Review	Fully Covered		\$595
Identity Theft Defense	Fully Covered		\$850

↶ <u>Estate Planning</u>	In Network	Out of Network
Simple Will or Codicil	Fully Covered	\$80
Complex Will	Fully Covered	\$310
Funeral Directive	Fully Covered	\$55
Living Will	Fully Covered	\$55
Health Care Power of Attorney	Fully Covered	\$55
Durable Power of Attorney For Healthcare	Fully Covered	\$55
Hospital Visitation Authorization	Fully Covered	\$55
Living Trust Document	Fully Covered	\$310
Probate of Small Estate	Fully Covered Up to 2 Hours	\$120
↶ <u>Elder Law</u>	In Network	Out of Network
Will Preparation	Fully Covered	\$80
Living Will/Health Care or Advanced Directive	Fully Covered	\$55
Durable Financial Power of Attorney	\$45/Co-Pay	N/A
Health Care or Medical Power of Attorney	\$45/Co-Pay	N/A
Elder Law Matters	Fully Covered	\$425

Residential Matters		In Network	Out of Network
Purchase of Primary Residence		Fully Covered	\$490
Sale of Primary Residence		Fully Covered	\$365
Refinancing of Primary Residence		Fully Covered	\$385
Vacation or Investment Home Sale/Purchase/Refinancing		Fully Covered	\$425
Home Equity Loan Assistance		Fully Covered	\$360
Property Tax Assessment		Fully Covered	\$360
Property Tax Dispute		Fully Covered	\$360
Tenant Dispute (Covers Plaintiff and Defendant)		Fully Covered	\$1,700
Tenant Security Deposit Dispute (Covers Plaintiff and Defendant)		Fully Covered	\$850



Residential Matters (cont.)		In Network	Out of Network
Landlord Dispute with Tenant (Covers Plaintiff and Defendant)		Pre-litigation: Fully Covered up to 10 hours with remainder at 25% discount	Pre-litigation: \$595
		Trial: Fully Covered up to 10 hours with remainder at 25% discount	Trial: \$595
Security Deposit Dispute with Tenant (Covers Plaintiff and Defendant)		Fully Covered up to 10 hours with remainder at 25% discount	\$595
Neighbor Dispute (Covers Plaintiff and Defendant)		Fully Covered	\$765
Noise Reduction Dispute		Fully Covered	\$765
Boundary or Title Dispute		Fully Covered	\$595
Zoning Application		Fully Covered	\$595
Real Estate Dispute		Fully Covered	\$1,700

 Financial Matters	In Network	Out of Network
Debt Collection Defense		
<ul style="list-style-type: none"> • Pre-litigation defense activities 	Fully Covered	\$425
<ul style="list-style-type: none"> • Trial defense 	Fully Covered	\$850
Garnishment Defense	Fully Covered	\$850
Bankruptcy (chapter 7 or 13)	Fully Covered	\$935
Foreclosure	Fully Covered	\$680
Tax Audit	Fully Covered	\$1,700
Tax Defense	Fully Covered	\$850
Student Loan Refinancing/Collection Defense	Fully Covered	\$420

Family Matters		In Network	Out of Network
Separation, Divorce, Civil Annulment			
• Uncontested Separation	Fully Covered		\$595
• Consent/default Divorce	Fully Covered		\$595
• Uncontested Divorce	Fully Covered		\$595
• Contested Divorce	Fully Covered		\$3,400
• Post-Divorce Proceedings	Fully Covered		\$3,400
Domestic Partnership Agreement	Fully Covered		\$320
Prenuptial Agreement	Fully Covered		\$680
Name Change	Fully Covered		\$255
Gender Identifier Change	Fully Covered		\$240
Guardianship/Conservatorship	Uncontested: Fully Covered		\$365
	Contested: Fully Covered		\$765

Family Matters (cont.)		In Network	Out of Network
Governmental Agency Adoptions	Uncontested: Fully Covered		\$365
	Contested: Fully Covered		\$765
Stepparent Adoptions	Uncontested: Fully Covered		\$365
	Contested: Fully Covered		\$765
Child Custody/Support Involving Never-Married Parents of a Child	Fully Covered up to 28.5 hours with remainder at 25% discount		\$1,700
Protection from Domestic Violence	Fully Covered		\$595
Egg/Sperm/Embryo Donation Agreement	Fully Covered		\$480
Pre-Birth/Post-Birth Parentage Order	Fully Covered		\$320
Juvenile Court Proceedings	Fully Covered		\$470

Family Matters (cont.)		In Network	Out of Network
School Administrative Proceeding		Fully Covered	\$425
Immigration Assistance		Fully Covered up to 10 hours with remainder at 25% discount	\$595
Parental Responsibility Matters		Fully Covered	\$595
Civil Litigation Defense		In Network	Out of Network
Civil Litigation Defense		Fully Covered	\$1,700
Incompetency Defense		Fully Covered	\$1,700
Administrative Hearing Representation		Fully Covered	\$1,275
Discounted Contingency Fees		10% Discount	N/A
Mediation		10% Discount	N/A

 <u>Criminal Defense</u>		
Traffic Ticket	In Network Fully Covered	Out of Network \$215
Serious Traffic Matters (resulting in suspension or revocation of license)	Fully Covered	\$425
Administrative Proceeding (regarding suspension or revocation of license)	Fully Covered	\$255
Habeas Corpus Proceedings	Fully Covered	\$850
Misdemeanor Defense	Fully Covered	\$1,700
DUI/DWI Defense	Fully Covered	\$1,700
Restraining Order Assistance	Fully Covered	\$425
 <u>Exclusions</u>		
<p>This Policy excludes benefits for the following:</p> <p>Appellate court proceedings, class actions, interventions, derivative action and amicus curiae filings.</p> <p>The preparation and filing of individual, partnership or estate tax returns, appellate or administrative proceedings related to tax returns, litigation before the U.S. Tax Court, U.S. Court of Claims or any other federal, state or other courts with respect to tax matters.</p> <p>Matters relating to securities, trademark or patent matters; business or commercial interests, including, but not limited to, professional, partnership and/or corporate matters; matters involving the law or laws of jurisdictions other than the United States and its territories except as specifically described under Covered Services; any matters involving a government (domestic or foreign) entity or agency except as specifically described under Covered Services; farm related issues; matters involving commercial or rental property transactions, including the purchase, sale or lease of investment or income-producing property.</p> <p>Legal services that are fully paid for or provided at no cost by any governmental agency, organization or insurance company.</p> <p>Matters that the attorney deems frivolous, spurious, harassing, or unethical (collectively referred to as “frivolous”) or otherwise prohibited by the Model Rules of Professional Conduct of the state in which the attorney is licensed.</p> <p>Costs associated with covered legal services, including but not limited to, all fines, court costs, penalties, sanctions, expert witness fees, bonds, bail bonds, attorney fees, exhibits, deposition costs, filing fees, transcripts, postage, telephone, photocopying, recording fees, messengers, judgments, jury fees, court reporter fees, investigative costs and all other incidental and out-of-pocket legal and litigation costs.</p> <p>Any services on behalf of a Covered Family Member against the interests of the Member.</p> <p>Any employment-related matter. This includes, but is not limited to, any dispute involving the Member’s employer or its affiliates, their officers or directors, the Member’s employee benefit plans, credit unions, programs or arrangements sponsored by an employer, or cases involving workers’ compensation, unemployment compensation, sex harassment, age discrimination, etc.</p> <p>Any dispute or proceeding against the following persons or entities, their officers, directors, employees, or agents: any person or entity involved in the sale, marketing, administration or other processes related to this Policy; Legal Plan Administrator or its subsidiaries; Claims Administrator or its subsidiaries; Policyholder; Member’s employer; LegalEASE and its parents, subsidiaries or any affiliated or successor company, plan underwriter or reinsurer; Plan Sponsor; or any Participating and/or Non-Participating Attorney, if the dispute or proceeding pertains to services provided under the Policy.</p> <p>The Policy will not provide benefits in connection with pre-existing matters, which includes any matter where the Member and/or Covered Family Member is on notice as to a pending legal dispute or has previously contacted an attorney, except when prior coverage under another Legal Plan provided by the Policyholder can be demonstrated.</p> <p>Where there are specific hours or dollar amounts provide in this Policy, or where a maximum is set under the Managed Case Rules, the Member will be responsible for all attorney fees incurred over the maximum. Additional exclusions related to each benefit are included in the Covered Services.</p>		

Limitations apply.

The policy language listed herein is intended to provide a general overview of a typical LegalEASE policy. Please see your LegalEASE policy for specific coverage amounts and exclusions.

Limitations and exclusions apply. This benefit summary is intended only to highlight benefits and should not be relied upon to fully determine coverage. More complete descriptions of benefits and the terms under which they are provided are received upon enrolling in the plan. Group legal plans are administered by Legal Access Plans, L.L.C. or LegalEASE Home Office: 5151 San Felipe, Suite 2300, Houston, TX. This legal plan may not be regulated as insurance in some states, but is available in all states. Underwritten by Virginia Surety Company in all states except where underwriting is not required but the product is available. Please contact LegalEASE for complete details.

©2024 LegalEASE All rights reserved