



**Covered Family Member Definition:**

*means the Member's spouse and Member's unmarried dependent children, including stepchildren, legally adopted children, children placed in the home for adoption and foster children, up to age 26.*

Plan is available via payroll deduction for benefit eligible employees.

Limitations and exclusions apply. This material is for illustrative purposes only and is not a contract. Group legal plans are administered by Legal Access Plans, L.L.C, LegalEASE or The LegalEASE Group, Houston, Texas.

© 2024 LegalEASE. All rights reserved.

<b>Advice and Consultation</b>		<b>In Network</b>
Telephone Advice		Fully Covered
Office Consultation		Fully Covered
Review of Simple Documents		Fully Covered
Simple Dispute Resolution Correspondence		Fully Covered
<b>Online Self Service Document Center</b>		<b>In Network</b>
Consumer Documents		Fully Covered
Estate Planning Documents		Fully Covered
<b>Financial Advisor</b>		<b>In Network</b>
Financial Helpline		Fully Covered

 <u>Miscellaneous Law Office Services</u>		In Network	Out of Network
Covered Miscellaneous Hours		Fully Covered up to 10 hours with remainder at 25% discount	\$600
Discounted Hourly Rate		25% Discount on Attorney's Hourly Rates	N/A
 <u>Consumer Matters</u>		In Network	Out of Network
<b>Document Preparation</b>			
• Simple Deed		Fully Covered	\$65
• Promissory Note		Fully Covered	\$55
• Consumer Dispute Correspondence		Fully Covered	\$55
• Installment Sales Agreement		Fully Covered	\$55
• Simple Affidavit		Fully Covered	\$55
• General Power of Attorney		Fully Covered	\$55
• Lease Agreement – Tenant Only		Fully Covered	\$65
• Time Share Agreement		Fully Covered	\$55
<b>Consumer Dispute</b>		Fully Covered	\$595
<b>Small Claims Court Representation</b>		Fully Covered	\$120
<b>Mail Order or Internet Purchase Dispute</b>		Fully Covered	\$300
<b>Vehicle Repair and Lemon Law Litigation</b>		Fully Covered	\$300

 <u>Consumer Matters (cont.)</u>	In Network	Out of Network
<b>Cell Phone Contract Dispute</b>		
● Contract review up to 25 pages	Fully Covered	\$300
● Representation	Fully Covered	\$300
<b>Personal Property Protection</b>		
	Fully Covered	\$595
<b>Warranty Dispute</b>		
● Warranty review up to 25 pages	Fully Covered	\$300
● Representation	Fully Covered	\$300
<b>Healthcare Coverage Disputes and Records</b>		
● Office Consultation	Fully Covered	\$300
● Document Preparation	Fully Covered	\$300
● Document Review	Fully Covered	\$300

<u>Estate Planning</u>	In Network	Out of Network
Simple Will or Codicil	Fully Covered	\$80
Complex Will	Fully Covered	\$310
Funeral Directive (Available In Select States)	Fully Covered	\$55
Living Will	Fully Covered	\$55
Health Care Power of Attorney	Fully Covered	\$55
Hospital Visitation Authorization (Available In Select States)	Fully Covered	\$55
Living Trust Document	Fully Covered	\$310
Probate of Small Estate	Fully Covered	\$1,700
Medicare/Medicaid/Social Security Proceeding	Fully Covered	\$850
Social Security Administration Benefit Appeal	Fully Covered	\$850
Veterans Benefits Appeal (Available In Select States)	Fully Covered	\$720

<u>Elder Law</u>		In Network	Out of Network
Will Preparation		Fully Covered	\$80
Living Will/Health Care or Advanced Directive		Fully Covered	\$55
Durable Financial Power of Attorney		Fully Covered	\$55
Health Care or Medical Power of Attorney		Fully Covered	\$55
Elder Law Matters		Fully Covered	\$425
<u>Residential Matters</u>		In Network	Out of Network
Purchase of Primary Residence		Fully Covered	\$490
Sale of Primary Residence		Fully Covered	\$365
Refinancing of Primary Residence		Fully Covered	\$385
Vacation or Investment Home Sale/Purchase/Refinancing		Fully Covered	\$425
Home Equity Loan Assistance		Fully Covered	\$360

 <b>Residential Matters (cont.)</b>	<b>In Network</b>	<b>Out of Network</b>
<b>Property Tax Assessment</b>	<b>Fully Covered</b>	<b>\$360</b>
<b>Property Tax Dispute</b>	<b>Fully Covered</b>	<b>\$360</b>
<b>Tenant Dispute</b>	<b>Fully Covered</b>	<b>\$1,700</b>
<b>Tenant Security Deposit Dispute</b>	<b>Fully Covered</b>	<b>\$850</b>
<b>Landlord Dispute with Tenant</b>	Pre-litigation: Fully Covered up to 10 hours with remainder at 25% discount	Pre-litigation: \$595
	Trial: Fully Covered up to 10 hours with remainder at 25% discount	Trial: \$595
<b>Security Deposit Dispute with Tenant</b>	<b>Fully Covered</b>	<b>\$595</b>
<b>Neighbor Dispute</b>	<b>Fully Covered</b>	<b>\$765</b>
<b>Noise Reduction Dispute</b>	<b>Fully Covered</b>	<b>\$765</b>

 <b>Residential Matters (cont.)</b>		<b>In Network</b>	<b>Out of Network</b>
<b>Boundary or Title Dispute</b>		<b>Fully Covered</b>	<b>\$595</b>
<b>Zoning Application</b>		<b>Fully Covered</b>	<b>\$595</b>
<b>Real Estate Dispute</b>		<b>Fully Covered</b>	<b>\$1,700</b>
<b>HOA/COA/POA/Co-Op Board Dispute or Defense</b>		<b>Fully Covered</b>	<b>\$1,190</b>
 <b>Financial Matters</b>		<b>In Network</b>	<b>Out of Network</b>
<b>Debt Collection Defense</b>			
● Pre-litigation defense activities		<b>Fully Covered</b>	<b>\$425</b>
● Trial defense		<b>Fully Covered</b>	<b>\$850</b>
<b>Garnishment Defense</b>		<b>Fully Covered</b>	<b>\$850</b>
<b>Bankruptcy (chapter 7 or 13)</b>		<b>Fully Covered</b>	<b>\$795</b>
<b>Foreclosure</b>		<b>Fully Covered</b>	<b>\$680</b>
<b>Tax Audit</b>		<b>Fully Covered</b>	<b>\$1,700</b>

 <b>Financial Matters (cont.)</b>		<b>In Network</b>	<b>Out of Network</b>
<b>Tax Defense</b>		<b>Fully Covered</b>	<b>\$850</b>
<b>Student Loan Refinancing/Collection Defense</b>		<b>Fully Covered</b>	<b>\$420</b>
<b>Repossession Defense</b> 		<b>Fully Covered</b>	<b>\$850</b>
 <b>Family Matters</b>		<b>In Network</b>	<b>Out of Network</b>
<b>Separation, Divorce, Civil Annulment</b>			
● Uncontested Separation		<b>Fully Covered</b>	<b>\$595</b>
● Consent/default Divorce		<b>Fully Covered</b>	<b>\$595</b>
● Uncontested Divorce		<b>Fully Covered</b>	<b>\$595</b>
● Contested Divorce		<b>Fully Covered up to 30 hours with remainder at 25% discount</b>	<b>\$1,785</b>

 <u>Family Matters (cont.)</u>	In Network	Out of Network
● Post-Divorce Proceedings	Fully Covered up to 30 hours with remainder at 25% discount	\$1,785
<b>Domestic Partnership Agreement (Available In Select States)</b>	Fully Covered	\$320
<b>Prenuptial Agreement</b>	Fully Covered	\$680
<b>Name Change</b>	Fully Covered	\$255
<b>Gender Identifier Change (Available In Select States)</b>	Fully Covered	\$240
<b>Surrogacy Representation</b>	Fully Covered	\$1,700
<b>Guardianship/Conservatorship</b>	Uncontested: Fully Covered Contested: Fully Covered	\$365 \$765
<b>Governmental Agency Adoptions</b>	Uncontested: Fully Covered Contested: Fully Covered	\$365 \$1,150

<u>Family Matters (cont.)</u>	In Network	Out of Network
Stepparent Adoptions	Uncontested: Fully Covered	\$365
	Contested: Fully Covered	\$1,150
Child Custody/Support Involving Never-Married Parents of a Child	Fully Covered up to 30 hours with remainder at 25% discount	\$1,785
Stalking Victim Assistance	Fully Covered	\$595
Protection from Domestic Violence	Fully Covered	\$595
Egg/Sperm/Embryo Donation Agreement (Available In Select States)	Fully Covered	\$480
Juvenile Court Proceedings	Fully Covered	\$470
School Administrative Proceeding	Fully Covered	\$425
Immigration Assistance	Fully Covered up to 10 hours with remainder at 25% discount	\$595

<b>Family Matters (cont.)</b>		<b>In Network</b>	<b>Out of Network</b>
Parental Responsibility Matters		Fully Covered	\$595
<b>Civil Litigation</b>		<b>In Network</b>	<b>Out of Network</b>
Civil Litigation Defense		Fully Covered	\$1,700
Incompetency Defense		Fully Covered	\$1,700
Administrative Hearing Representation		Fully Covered	\$1,275
Discounted Contingency Fees		10% Maximum	N/A
Mediation		10% Discount	N/A
<b>Criminal Defense</b>		<b>In Network</b>	<b>Out of Network</b>
Traffic Ticket		Fully Covered	\$215
Serious Traffic Matters (resulting in suspension or revocation of license)		Fully Covered	\$425
Administrative Proceeding (regarding suspension or revocation of license)		Fully Covered	\$255
Habeas Corpus Proceedings		Fully Covered	\$850
Misdemeanor Defense		Fully Covered	\$3,400
DUI/DWI Defense		Fully Covered	\$1,700

### → Exclusions

This Policy excludes benefits for the following:

Appellate court proceedings, class actions, interventions, derivative action and amicus curiae filings.

The preparation and filing of individual, partnership or estate tax returns, appellate or administrative proceedings related to tax returns, litigation before the U.S. Tax Court, U.S. Court of Claims or any other federal, state or other courts with respect to tax matters.

Matters relating to securities, trademark or patent matters; business or commercial interests, including, but not limited to, professional, partnership and/or corporate matters; matters involving the law or laws of jurisdictions other than the United States and its territories except as specifically described under Covered Services; any matters involving a government (domestic or foreign) entity or agency except as specifically described under Covered Services; farm related issues; matters involving commercial or rental property transactions, including the purchase, sale or lease of investment or income-producing property.

Legal services that are fully paid for or provided at no cost by any governmental agency, organization or insurance company.

Matters that the attorney deems frivolous, spurious, harassing, or unethical (collectively referred to as "frivolous") or otherwise prohibited by the Model Rules of Professional Conduct of the state in which the attorney is licensed.

Costs associated with covered legal services, including but not limited to, all fines, court costs, penalties, sanctions, expert witness fees, bonds, bail bonds, attorney fees, exhibits, deposition costs, filing fees, transcripts, postage, telephone, photocopying, recording fees, messengers, judgments, jury fees, court reporter fees, investigative costs and all other incidental and out-of-pocket legal and litigation costs.

Any services on behalf of a Covered Family Member against the interests of the Member.

Any employment-related matter. This includes, but is not limited to, any dispute involving the Member's employer or its affiliates, their officers or directors, the Member's employee benefit plans, credit unions, programs or arrangements sponsored by an employer, or cases involving workers' compensation, unemployment compensation, sex harassment, age discrimination, etc.

Any dispute or proceeding against the following persons or entities, their officers, directors, employees, or agents: any person or entity involved in the sale, marketing, administration or other processes related to this Policy; Legal Plan Administrator or its subsidiaries; Claims Administrator or its subsidiaries; Policyholder; Member's employer; LegalEASE and its parents, subsidiaries or any affiliated or successor company, plan underwriter or reinsurer; Plan Sponsor; or any Participating and/or Non-Participating Attorney, if the dispute or proceeding pertains to services provided under the Policy.

The Policy will not provide benefits in connection with pre-existing matters, which includes any matter where the Member and/or Covered Family Member is on notice as to a pending legal dispute or has previously contacted an attorney, except when prior coverage under another Legal Plan provided by the Policyholder can be demonstrated.

Where there are specific hours or dollar amounts provide in this Policy, or where a maximum is set under the Managed Case Rules, the Member will be responsible for all attorney fees incurred over the maximum. Additional exclusions related to each benefit are included in the Covered Services.

Limitations apply.

The policy language listed herein is intended to provide a general overview of a typical LegalEASE policy. Please see your LegalEASE policy for specific coverage amounts and exclusions.

Limitations and exclusions apply. This benefit summary is intended only to highlight benefits and should not be relied upon to fully determine coverage. More complete descriptions of benefits and the terms under which they are provided are received upon enrolling in the plan. Group legal plans are administered by Legal Access Plans, L.L.C. or LegalEASE Home Office: 5151 San Felipe, Suite 2300, Houston, TX. This legal plan may not be regulated as insurance in some states, but is available in all states. Group legal plans are administered by The LegalEASE Group. Please contact LegalEASE for complete details. ©2024 LegalEASE All rights reserved.